# **Release Notes for Sage Timeslips 2014 SR 1**

Timeslips 2014 Service Release 1 (SR1) is the result of customer feedback and continued quality assurance testing of Timeslips.

Please remember that we provide additional information and support at:

- our Technical Support page and Timeslips Knowledgebase contains helpful hints and frequently asked questions from our customers, along with answers from our Customer Support staff: http://na.sage.com/Sage-Timeslips/Support, and
- our user community provides a forum where customers can answers questions for each other: <a href="http://sagecity.na.sage.com/support\_communities/sage\_timeslips/default.aspx">http://sagecity.na.sage.com/support\_communities/sage\_timeslips/default.aspx</a>

If you have an idea for how we can improve Timeslips, please share it with us by filling out a short suggestion form at http://na.sage.com/Sage-Timeslips/product-suggestions.

This service release fixes the following problems:

**Issue # 01:** Pressing F3 does not create a new slip.

**Details**: Sage Timeslips provides many shortcut keys to help you enter slips quickly. In previous versions, when viewing slip details in the Slip Entry dialog box you could press **F3** to start a new slip. This shortcut did not work in Sage Timeslips 2014.

(Ref: 23710)

**Issue # 02:** The slip value does not update on an active slip.

**Details**: The Slip Value dialog box shows the original slip value and the billed value for the current slip. In Sage Timeslips 2014, if the current slip has a running timer, the billed value reflects increased amount but the slip value does not, so the profitability (the difference between the slip value and billed value) can be incorrect.

(Ref: 23706)

**Issue # 03:** You cannot stop the timer on a duplicated slip.

**Details**: You can duplicate slips to help create slips more efficiently. In Sage Timeslips 2014, if you duplicate a slip, start the timer, and then save the slip, you will not be able to turn off the timer

(Ref: 23711)

**Issue # 04:** The end date on a slip does not change when the timer is started.

**Details**: When starting a timer on a slip, if the end date for the slip is earlier than today's date, then the end date should change to today's date. In Sage Timeslips 2014, the date did not change.

(Ref: 23717)

### Issue # 05: Abbreviations do not always expand properly.

**Details**: Abbreviations can expand short text tokens into longer text descriptions. When editing slips descriptions, if you use the spacebar to split a word into two words, and one of the parts is an abbreviation token, it may not expand to the full abbreviation description.

For example, suppose you have an abbreviation "PT" that can expand to "place telephone call to", and in your description you mistakenly type "PTSmith". If you go back and edit this text to "PT Smith", then the "PT" does not expand properly.

(Ref: 23718)

### Issue # 06: When using supplementary filters, the Slip List may not show the correct slips.

**Details**: When viewing slips in the Slip List, you can use selection filters to limit the slips displayed. If you use the same filter twice, the Slip List will include slips that match either instance of the filter; this is called supplementary filters.

For example, if you added a Client Selection filter for ABC and then another Client Selection filter for Atlantic, the Slip List would show all slips for both ABC and Atlantic.

In Sage Timeslips 2014, when you use supplementary filters on the Slip List, incorrect slips may be displayed in the Slip List.

(Ref: 23719)

## Issue # 07: When using Slip Description filters on Slip List, all slips are included in the list.

**Details**: When viewing slips in the Slip List, you can use selection filters to limit the slips displayed. In Sage Timeslips 2014, the Slip Description selection filter does not properly limit slips, so instead all slips are displayed on the Slip List.

(Ref: 23724)

# **Issue # 08:** Slip Entry does not filter slips from Billing Assistant.

**Details**: You can use the Billing Assistant to view details of each client's next bill. When you drill down to a slip from Billing Assistant, Sage Timeslips shows that slip's details in Slip Entry and you can move to the other unbilled slips for this client. In Sage Timeslips 2014, Slip Entry will also move to slip for other clients, not just the client you are viewing in Billing Assistant.

(Ref: 23699)

Issue # 09: When you TAB through the Start Date field, Sage Timeslips thinks the slip had been edited.

**Details**: You can use the Slip Entry dialog box to review the details of a slip. In Sage Timeslips 2014, if you TAB through the Start Date field, the slip incorrectly goes into "edit mode" so Timeslips thinks you made a change that needs to be saved.

(Ref: 23725)

Issue # 10: The "Slips default to No Charge" setting is not working properly.

**Details**: In Client Information, you can mark the "Slips default to No Charge" check box to cause new slips for the client to be set to No Charge automatically. In Sage Timeslips 2014, slips created for clients with this setting are set to Billable instead.

(Ref: 23726)

**Issue # 11:** When viewing Flat Charge slips, the Value assumes they are hourly slips.

**Details**: Flat Charge slips charge a specific value regardless of the time spent on the slip. In Sage Timeslips 2014, when viewing flat charge slips in Slip Entry, the Flat setting is reset to Hourly, so the slip value is incorrectly calculated according to the time spent.

(Ref: 23728)

**Issue # 12:** An incremented End date on a slip does not save properly with the slip.

**Details**: When editing a slip, you can use several shortcut keys to change the date, for example **T** for today's date, + to increment the date by one day, or - to decrement the date by one day. In Sage Timeslips 2014, if you edit the date on an existing slip and you press + in the End date field to increment the date, that change is not saved with the slip.

(Ref: 23729)

Issue # 13: Backspacing over Description text does not cause a slip to be in "edit mode".

**Details**: In Sage Timeslips 2014, if you edit a slip and backspace over text in the Description field, the slip is not placed in "edit mode" so Sage Timeslips does not prompt you to save the slip.

(Ref: 23730)

**Issue # 14:** Dates copied to a new slip are not saved properly with the slip.

**Details**: When you create a new slip, your personal preferences can copy several data values from the current slip to the new slip. For example, you can copy the timekeeper, the client, and start and end date. In Sage Timeslips 2014, if the end date is automatically copied to a new slip, that date is not saved with the slip; today's date is saved instead.

(Ref: 23731)

### **Issue # 15:** Client copied to a new slip does not set the billing rate properly.

**Details**: When you create a new slip, your personal preferences can copy several data values from the current slip to the new slip. For example, you can copy the timekeeper, the client, and start and end date. In Sage Timeslips 2014, if the client is automatically copied to a new slip, the billing rate properly from the client's rate rules.

(Ref: 23732)

# **Issue # 16:** When creating slips from Slip Triggers, the Save button is not available.

**Details**: The Slip Triggers feature allows you to create new slips automatically when other slips are saved. In Sage Timeslips 2014, the Save button on that new slip would not be available unless you changed something on that new slip.

(Ref: 23707)

# Issue # 17: Slips for Overhead clients are not set to Do Not Bill status.

**Details**: Within Client Information, you can mark clients as "Overhead only" if you want to track charges for them, but not actually bill those charges. New slips for these clients are automatically marked as Do Not Bill. In Sage Timeslips 2014, new slips for Overhead clients are being set to Billable, instead of Do Not Bill.

(Ref: 23735)

# Issue # 18: New slip is not showing in Mini View.

**Details**: When working with slips, you can switch to Mini View to reduce the amount of screen space that Timeslips uses. This view shows only a few fields for each slip. If you are working with a new, unsaved slip, Sage Timeslips should save the slip before switching to Mini View. In Sage Timeslips 2014, a new slip is not automatically saved before switching to views, so Mini View shows the previous slip instead.

(Ref: 23737)

# **Issue # 19:** Spell Checking does not beep when "Visually indicate errors" is marked.

**Details**: The Spelling/Grammar pages of the Personal Preferences dialog box contain several preferences that affect how Sage Timeslips searches for and reports on spelling errors. In Sage Timeslips 2014, if the "Visually indicate errors" preference is unmarked and the "Audibly indicate error as you type" preference is marked, then the program would not beep on errors.

(Ref: 23739)

Issue # 20: Clicking to the left of the stopwatch timer does not toggle the timer.

**Details**: When viewing time slips in the Slip Entry dialog box, you can start and stop the stopwatch timer by clicking the stopwatch switch. In earlier versions of Sage Timeslips you could also click on the words "On" and "Off" to toggle the timer. In Sage Timeslips 2014, clicking on "On" or "Off" did not toggle the timer.

(Ref: 23740)

Issue # 21: Rounding on the Quantity field of expense slips show incorrectly.

**Details**: In the Slip Entry dialog box, expense slips have fields for Quantity and Price. In Sage Timeslips 2014, if the Quantity is saved with a value such as 2.4, then upon returning to the slip it can show 2.399.

(Ref: 23744)

Issue # 22: When converting manual entries from TimeCapture, the wrong entry may be removed.

**Details**: Sage Timeslips 2014 includes a new application called TimeCapture that can automatically capture the time you spent in other applications. You can also use it to create manual entries to track other work not done on your workstation. When you convert a manual entry into a time slip, the wrong entry may be removed from TimeCapture.

(Ref: 23734)

Issue # 23: Time Sheet can show doubled amounts, even though the time slips have not doubled.

**Details**: You can use the time sheet to enter time in a familiar spreadsheet format. If needed, you can drill down to the associated slips to view additional details and make changes. In Sage Timeslips 2014, if you drill down to a slip, make changes, save the entry, and return to the time sheet, then the amount in the time sheet is doubled. This is only a cosmetic problem; refreshing the time sheet will show the actual values.

(Ref: 23746)

Issue # 24: The Template client list shows Open clients instead of Template clients.

**Details**: Within the New Names page of General Settings, you can choose a template client that will be the source of default values for new clients. In Sage Timeslips 2014, the list of Template clients incorrectly includes Open clients.

(Ref: 23709)

Issue # 25: Name of logged in timekeeper is cut off in status bar at the bottom of Sage Timeslips window.

**Details**: Sage Timeslips displays the logged in timekeeper in the right side of the status bar at the bottom of the Sage Timeslips window. If the logged in timekeeper is the Supervisor, the Supervisor label can cause the timekeeper name to be truncated.

(Ref: 23727)

**Issue # 26:** Type searching does not work properly on some name lists.

**Details**: Many dialog boxes in Sage Timeslips include lists of data names. Because these lists could include many names, you are usually able to sort the lists by the column headings or type search to find a specific name. In Sage Timeslips 2014, type searching does not work properly on some dialog boxes, such as the Bill Stage dialog box.

(Ref: 23745)

**Issue # 27:** When using TAL Pro with Sage 50, you cannot connect to a database that is not in the default path.

**Details**: You can use TAL Pro to connect Sage Timeslips with Sage 50 to transfer names and transactions between Sage Timeslips and Sage 50. When setting up the connection in Sage Timeslips 2014, if Sage 50 is not in the default path, Sage Timeslips will not be able to complete the connection.

(Ref: 23748)

Issue # 28: When using TAL with no accounting package, it will not save account settings.

**Details**: In previous versions, you could use TAL without connecting it to an accounting package and then print TAL reports to see how amounts should be assigned to different types of general ledger accounts. Sage Timeslips 2014 would not allow you to save account settings if you were not connecting TAL to an accounting package.

(Ref: 23708)

Issue # 29: When viewing past transfers of checks/reverses, the Print button may not be enabled.

**Details**: When using TAL within Sage Timeslips 2014, you can print transactions that were included in past transfers. If the list included only transactions that were not reversible, Sage Timeslips would incorrectly disable the Print button.

(Ref: 23720)

Issue # 30: When posting entries in Summary format, TAL shows "Timeslips" instead of customer name.

**Details**: TAL can transfer individual transactions to your accounting package or it can group and summarize entries. In Sage Timeslips 2014, if you summarize entries then the Transfer Register shows "Timeslips" instead of each customer's name.

(Ref: 23721)

Issue # 31: Syncing names in TAL Pro does not update window correctly, although data is saved.

**Details**: TAL Pro can synchronize your names lists between Sage Timeslips and your accounting package. In Sage Timeslips 2014, when you add new names to your accounting package, the message in that the name was added to Sage Timeslips instead. The names are added correctly to the accounting package properly.

(Ref: 23733)

# Issue # 32: Syncing names in TAL Pro does not update email addresses correctly.

**Details**: TAL Pro can synchronize your names lists between Sage Timeslips and your accounting package. When you add or change an email address for a client in Sage Timeslips 2014, that email address doesn't always transfer properly to QuickBooks.

(Ref: 23749)